

The Workspace

Creating a Saved Search

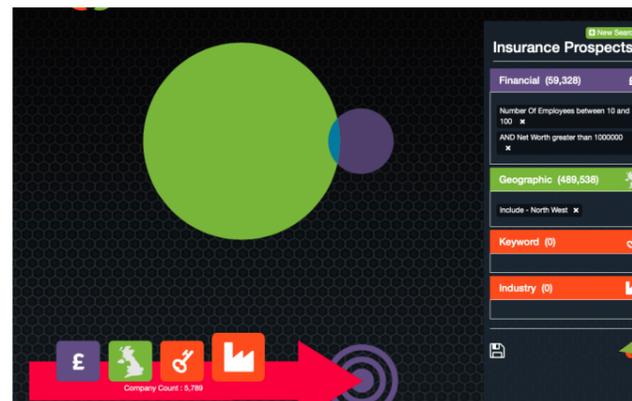
List View (37)

Show 50 entries

Search:

Company Name	Company Number	Estimated Turnover	Total Tangible Assets	Business Description
ABBOTT & BRAMWELL LIMITED	02929143	0	28,831	Non-life insurance or reins.
ARMSTRONG WATSON FINANCIAL PLANNING LTD	07208672	7,490,000	0	undefined
BLUEBURN LTD	08759340	0	302,393	undefined
BRIDGE BROKERS LIMITED	03020339	14,696,440	365,010	A group engaged in insur
BRIDGE INSURANCE BROKERS LIMITED	00986284	14,696,440	366,011	Insurance broking.
C & C INSURANCE BROKERS LIMITED	04439084	0	1,233,995	Financial intermediation.
CAMPBELL INSURANCE SERVICES LIMITED	02045904	0	2,960	General insurance mediatc
CARROT RISK TECHNOLOGIES LIMITED	07771243	4,731,482	0	The provision of insurance
CRONER TAXWISE LIMITED	03116659	8,538,823	96,565	The provision of tax free pn
DAVID ROBERTS & PARTNERS (INSURANCE BROKERS) LIMITED	01329408	0	40,421	The provision of insurance
GREYSTONE FINANCIAL SERVICES LIMITED	02684903	9,192,889	52,916	The provision of financial s
GRIFFITHS & ARMOUR (HOLDINGS) LIMITED	02899315	6,673,874	1,067,581	A group engaged in insur
GRIFFITHS & ARMOUR GLOBAL RISKS LIMITED	05073971	1,143,988	25,589	Lloyd's insurance broker.
HONOUR POINT LIMITED	03140287	1,460,000	0	Negotiating and arrangin

Use the Find a Firm side TAB to review selections. Fine tune using keyword searches and produce exclusion lists to refine the listing



There are 5M live companies on the database. The selection criteria can be thought of as a Venn Diagram and the target group shown in the red arrow is the intersection (blue above)

Financial Screening Search

Min Value, e.g. 10, 2015

Max Value, e.g. 20, 2017

AND OR + Add

Total Tangible Assets

Total Fixed Assets

Total Current Assets

Total Current Liabilities

Financial Criteria Selected

Number Of Employees between 10 and 100 x

Add to report

42 financial selections with max and min settings and logical combinations

Postcode Search

Region Search

Regions Selected

North West x

County Search

Council Search

Add to report Exclude from report

Geographic selections include radius from a postcode and UK regions counties or councils

unique-sector-performance-data.co.uk

News StatCounter MSAL NSD userLogin

USP DATA

Custom Search

Financial £

Geographic

Keyword

Industry

Company Count: 5,04

Your combination of selection criteria is recorded - the counts are the number of companies meeting each

Save Report

Do you want to save report Insurance Prospects containing 37 companies?

No Yes

The saved search is created in the same format as the Standard Reports pre-loaded to USP Data

The Workspace is where Financial, Geographic, Keyword and Sector criteria are used to isolate your target group which may become a saved search or a CRM project listing

Keyword Search

Keyword Criteria Selected

Add to report

Keyword combinations using a Venn diagram selector to produce the phrase that suits

Industry Sector Selector

Sector Criteria Selected

Activities Of Insurance Agents And Brokers - S I C 66220 x

Life Insurance - S I C 65110

Life Reinsurance - S I C 65201

Add to report Exclude from report

Sector selections leverage the research in the 1000+ Standard Report listings. These can be combined with the 730 SIC coded reports, previously saved searches or lists in projects from the CRM.