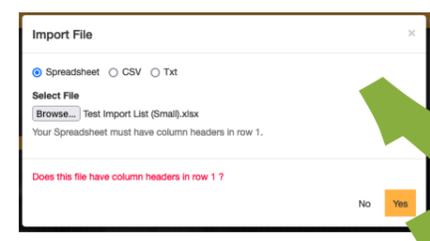


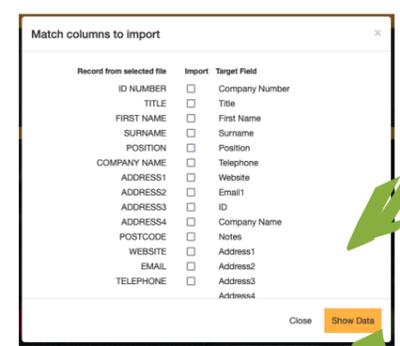
List View

Importing your list data to USP

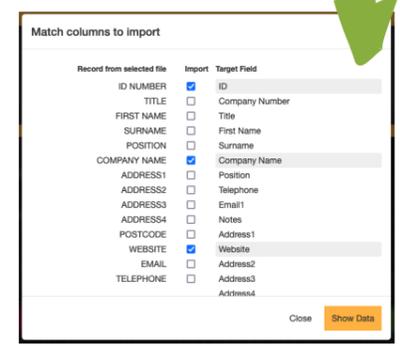
Importing



Data can be imported from standard file formats but must have column headers in row one



The import file header columns appear on the left

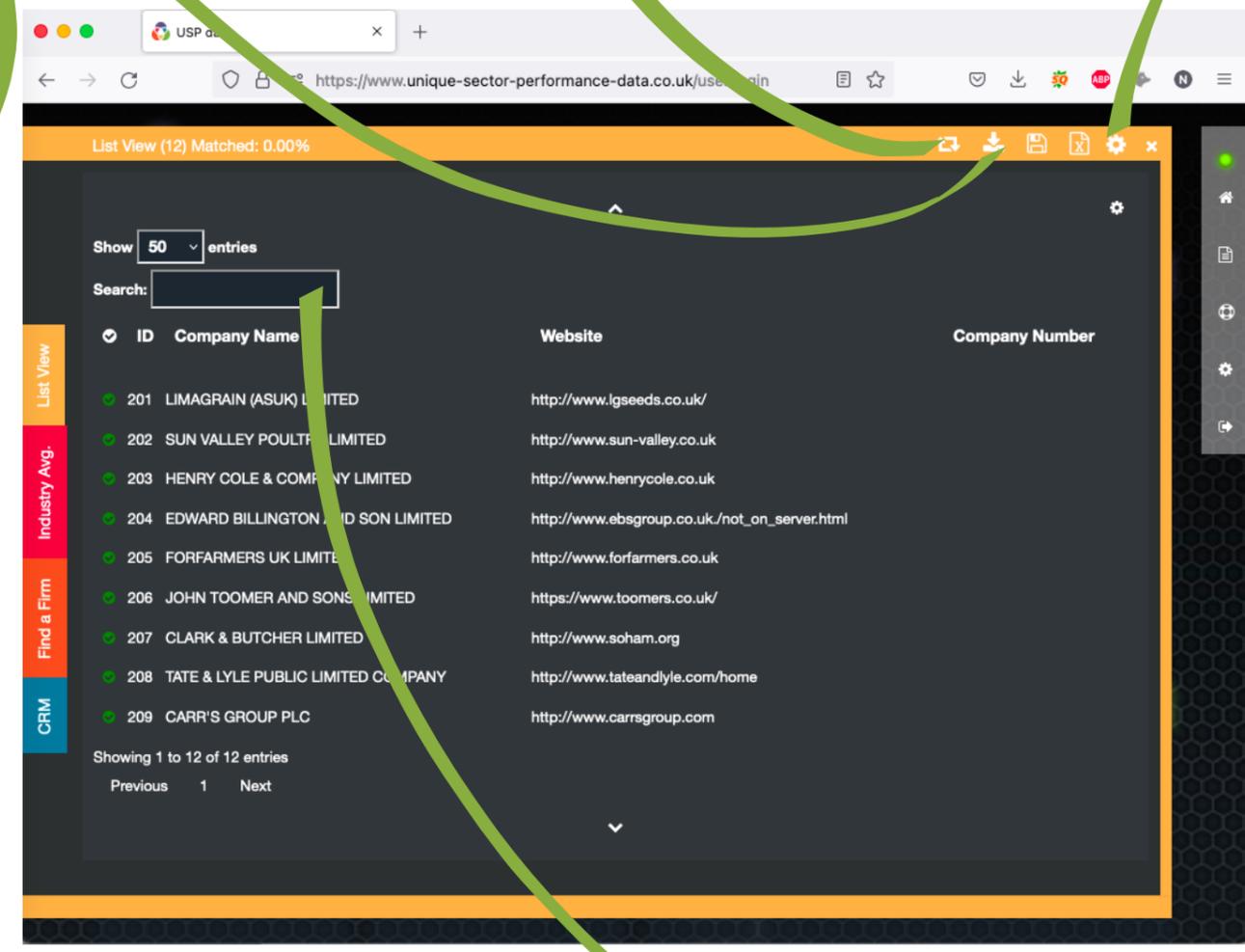


Drag and drop the target column names and click the box when matched ensures the columns you require are imported

Automatic matching

ID	Company Name	Website	Company Number
201	Limagrain (Asuk) Limited	http://www.lgseeds.co.uk/	00024499
202	Sun Valley Poultry Limited	http://www.sun-valley.co.uk	00040149
203	Henry Cole & Company Limited	http://www.henrycole.co.uk	00047791
204	Edward Billington And Son Limited	http://www.ebgroup.co.uk/not_on_server.html	00059883
205	Forfarmers Uk Limited	http://www.forfarmers.co.uk	00092904
206	John Toomer And Sons Limited	https://www.toomers.co.uk/	00067133
207	Clark & Butcher Limited	http://www.soham.org	00067791
208	Tate & Lyle Public Limited Company	http://www.tateandlyle.com/home	00076535
209	Carr's Group Plc	http://www.carrsgroup.com	0008221

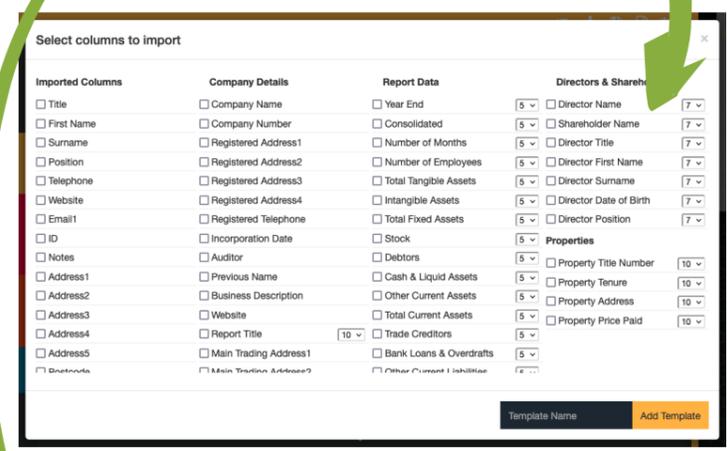
The auto-lookup function will match a percentage of your data to Companies House - turning the matched names orange. The match rate can be improved by drilling down on company names remaining in white text and using the firm side TAB to look for suitable matches



Exporting



Templates are created and selected from the list View settings menu

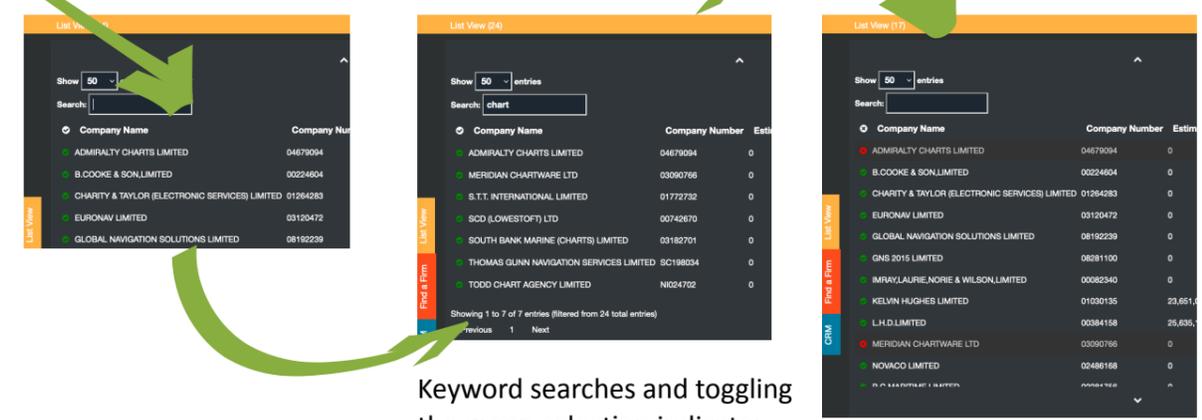


The required columns and column order and number of occurrences are defined for a template you name here

ID	Website	Company Name	Company Number	Year End	Turnover	Operating Profit
201	http://www.lgseeds.co.uk/	Limagrain (asuk) Limited	00024499	30-06-2021	-	-
202	http://www.sun-valley.co.uk	Sun Valley Poultry Limited	00040149	31-05-2020	672,000	1,000
203	http://www.henrycole.co.uk	Henry Cole & Company Limited	00047791	30-04-2021	-	-
204	http://www.ebgroup.co.uk/not_on_server.html	Edward Billington And Son Limited	00059883	30-08-2020	319,728,000	1,574,000
205	http://www.forfarmers.co.uk	Forfarmers Uk Limited	00092904	31-12-2020	524,316,000	718,000
206	https://www.toomers.co.uk	John Toomer And Sons Limited	00067133	31-03-2021	-	-
207	http://www.soham.org	Clark & Butcher Limited	00067791	30-06-2021	-	-
208	http://www.tateandlyle.com/home	Tate & Lyle Public Limited Company	00076535	31-03-2021	2,419,827,586	247,413,793
209	http://www.carrsgroup.com	Carr's Group Plc	0008221	31-08-2021	417,254,000	13,024,000
210		Roche Products Limited	00100674	31-12-2020	1,049,390,000	49,724,000
211	https://www.trouwanutrition.co.uk/	Frank Wright Limited	00111524	31-12-2020	129,608,000	1,212,000
212		W.H. Otley Limited	00117217	30-06-2021	-	-

Once defined your Template can be used against any list of companies visible in the List View. The resulting view of the specified data can be exported in a spreadsheet

Refining



Import your own data, automatically match this to USP data and append the latest figures using a TEMPLATE you define allowing exported data to be in the format you require. Review companies selected by your screening selections and refine these results using keyword searches

Keyword searches and toggling the green selection indicator allows fine list refinement